

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Special Financing Inc., Case Nos. 08-13555  
Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Serengeti Partners LP

Goldman Sachs Lending Partners LLC

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Original Court Claim #: 27566 (\$3,759,557.00, the  
"Total Claim Amount")

Transferred Claim: 30.00% or \$1,127,867.10 of the  
Total Claim Amount.

Name and Address where notices to Transferee  
should be sent:

Serengeti Partners LP  
632 Broadway, 12<sup>th</sup> Floor  
New York, NY 10012  
Attn: Shaker Choudhury  
Tel: 212-672-2248  
Email: schoudhury@serengeti-am.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my  
knowledge and belief.

SERENGETI PARTNERS LP  
By: Serengeti Asset Management LP,  
as the Investment Adviser

By:   
Name: Wai-Yen Lau  
Title: Director

Date: June 22, 2010

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman Sachs Lending Partners LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Serengeti Partners LP ("Purchaser") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, a portion equal to 30% or \$1,127,867.10 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) represented by claim number 27566 against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in Case No. 08-13888 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") and the relevant portion of any and all proofs of claim filed by Seller or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 22 day of June 2010.

**GOLDMAN SACHS LENDING PARTNERS LLC**

By: [Signature]  
Name: **Nancy Y. Kwok**  
Title: **Authorized Signatory**

**SERENGETI PARTNERS LP**  
By: Serengeti Asset Management LP,  
as the Investment Adviser

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

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For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman Sachs Lending Partners LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Serengeti Partners LP ("Purchaser") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, a portion equal to 30% or \$1,127,867.10 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) represented by claim number 27566 against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in Case No. 08-13888 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") and the relevant portion of any and all proofs of claim filed by Seller or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 22 day of June 2010.

**GOLDMAN SACHS LENDING PARTNERS LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SERENGETI PARTNERS LP**  
By: Serengeti Asset Management LP,  
as the Investment Adviser

By:   
Name: Wai-Yen Lau  
Title: Director